



# Territorial Tuition, Education, and Textbook Amounts

Schedule YT(S11)  
T1 General – 2016

**Only the student** must complete this schedule and **attach** it to his or her return. Use it to:

- calculate your Yukon tuition, education, and textbook amounts to claim on line 5856 of your Form YT428;
- determine the territorial amount available to transfer to a designated individual; and
- determine the unused territorial amount, if any, available for you to carry forward to a future year.

## Yukon tuition, education, and textbook amounts claimed by the student for 2016

Unused Yukon tuition, education, and textbook amounts from your 2015 notice of assessment or notice of reassessment\*

Eligible tuition fees paid for 2016	5914	2		1
-------------------------------------	------	---	--	---

### Education and textbook amounts for 2016

**Part-time student:** use column B of forms T2202A, TL11A, TL11B, and TL11C.

**Do not include any month that is also included in column C.** Only one claim per month (maximum 12 months)

#### Education amount:

Number of months from column B	× \$120 =		3
--------------------------------	-----------	--	---

#### Textbook amount:

Number of months from column B	× \$20 =	+	4
--------------------------------	----------	---	---

Add lines 3 and 4.	=		▶ 5916	+		5
--------------------	---	--	--------	---	--	---

**Full-time student:** use column C of forms T2202A, TL11A, TL11B, and TL11C.

Only one claim per month (maximum 12 months)

#### Education amount:

Number of months from column C	× \$400 =		6
--------------------------------	-----------	--	---

#### Textbook amount:

Number of months from column C	× \$65 =	+	7
--------------------------------	----------	---	---

Add lines 6 and 7.	=		▶ 5918	+		8
--------------------	---	--	--------	---	--	---

Add lines 2, 5, and 8.	<b>Total 2016 tuition, education, and textbook amounts</b>	=		▶	+		9
------------------------	--	---	--	---	---	--	---

Add lines 1 and 9.	<b>Total available tuition, education, and textbook amounts</b>	=					10
--------------------	---	---	--	--	--	--	----

Enter the amount of your taxable income from line 260 of your return if it is \$45,282 or less.

If your taxable income is more than \$45,282, enter instead the result of the following calculation: amount from line 43 of your Form YT428 divided by 6.4%.

Total of lines 5804 to 5848 of your Form YT428	-		11
--	---	--	----

Line 11 minus line 12 (if negative, enter "0")	=		12
--	---	--	----

Unused Yukon tuition, education, and textbook amounts claimed for 2016:			
---	--	--	--

Enter the amount from line 1 or line 13, whichever is <b>less</b> .	-		▶			14
---	---	--	---	--	--	----

Line 13 minus line 14	=		15
-----------------------	---	--	----

2016 tuition, education, and textbook amounts claimed for 2016:

Enter the amount from line 9 or line 15, whichever is <b>less</b> .	+			16
---	---	--	--	----

Add lines 14 and 16.	<b>Yukon tuition, education, and textbook amounts</b>			
----------------------	---	--	--	--

Enter this amount on line 5856 of your Form YT428.	<b>claimed by the student for 2016</b>	=		17
--	--	---	--	----

## Transfer/Carryforward of unused amount

Amount from line 10				18
---------------------	--	--	--	----

Amount from line 17	-			19
---------------------	---	--	--	----

Line 18 minus line 19	=			<b>Total unused amount</b>	20
-----------------------	---	--	--	----------------------------	----

If you are transferring an amount to another individual, continue on line 21.

**Otherwise**, enter the amount from line 20 on line 25.

Enter the amount from line 9.	(maximum \$5,000)			21
-------------------------------	-------------------	--	--	----

Amount from line 16	-			22
---------------------	---	--	--	----

Line 21 minus line 22 (if negative, enter "0")	=			<b>Maximum transferable</b>	23
--	---	--	--	-----------------------------	----

You can transfer all or part of the amount on line 23 to your spouse or common-law partner, to his or her parent or grandparent, or to your parent or grandparent. To do this, you have to **designate** the individual and **specify the territorial amount** that you are transferring to him or her on your Form T2202A, TL11A, TL11B, or TL11C. Enter the amount on line 24 below.

**Note:** If you have a spouse or common-law partner, special rules may apply; read line 5856 in the forms book.

Enter the amount you are transferring (cannot be more than line 23).	<b>Territorial amount transferred</b>	5920	-			24
--	---------------------------------------	------	---	--	--	----

Line 20 minus line 24	<b>Unused territorial amount available to carry forward to a future year</b>	=				25
-----------------------	--	---	--	--	--	----

**The person claiming the transfer should not attach this schedule to his or her return.**

\* If you resided in another province or territory on December 31, 2015, enter on line 1 your unused federal tuition, education, and textbook amounts from your 2015 notice of assessment or notice of reassessment.