



# Provincial Tuition and Education Amounts

**Schedule AB(S11)**  
T1 General – 2016

**Only the student** must complete this schedule. Use it to:

- calculate your Alberta tuition and education amounts to claim on line 5856 of your Form AB428;
- determine the provincial amount available to transfer to a designated individual; and
- determine the unused provincial amount, if any, available for you to carry forward to a future year.

**Only the student** attaches a copy of this schedule to his or her return.

## Alberta tuition and education amounts claimed by the student for 2016

Unused Alberta tuition and education amounts from  
your 2015 notice of assessment or notice of reassessment\*

Eligible tuition fees paid for 2016	5914	2		
Education amount for 2016: Use columns B and C of forms T2202A, TL11A, TL11B, and TL11C. Only one claim per month ( <b>maximum 12 months</b> )				
Enter the number of months from column <b>B</b> (do not include any month that is also included in column C).	× \$215 = 5916 +	3		
Enter the number of months from column <b>C</b> .	× \$717 = 5918 +	4		
Add lines 2, 3, and 4.	<b>Total 2016 tuition and education amounts</b>	=	▶	+ 5
Add lines 1 and 5.	<b>Total available tuition and education amounts</b>	=		6

Enter the amount of your taxable income from line 260 of your return if it is \$125,000 or less.  
If your taxable income is more than \$125,000, enter instead the result of the following  
calculation: amount from line 39 of your Form AB428 divided by 10%.

Total of lines 5804 to 5848 of your Form AB428	-	7		
Line 7 minus line 8 (if negative, enter "0")	=	9		
Unused Alberta tuition and education amounts claimed for 2016: Enter the amount from line 1 or line 9, whichever is <b>less</b> .	-	▶		10
Line 9 minus line 10	=	11		
2016 tuition and education amounts claimed for 2016: Enter the amount from line 5 or line 11, whichever is <b>less</b> .	+			12
Add lines 10 and 12.	<b>Alberta tuition and education amounts claimed by the student for 2016</b>	=		13

## Transfer/Carryforward of unused amount

Amount from line 6		14
Amount from line 13	-	15
Line 14 minus line 15	=	16

If you are transferring an amount to another individual, continue on line 17.

**Otherwise**, enter the amount from line 16 on line 21.

Enter the amount from line 5. (maximum \$5,000)		17
Amount from line 12	-	18
Line 17 minus line 18 (if negative, enter "0")	=	19

You can transfer all or part of the amount on line 19 to your spouse or common-law partner, to his or her parent or grandparent, or to your parent or grandparent. To do this, you have to **designate** the individual and **specify the provincial amount** that you are transferring to him or her on your Form T2202A, TL11A, TL11B, or TL11C. Enter the amount on line 20 below.

**Note:** If you have a spouse or common-law partner, special rules may apply; read line 5856 in the forms book.

Enter the amount you are transferring (cannot be more than line 19).	<b>Provincial amount transferred</b> 5920 -	20
Line 16 minus line 20	<b>Unused provincial amount available to carry forward to a future year</b>	= 21

**The person claiming the transfer should not attach this schedule to his or her return.**

\* If you resided in another province or territory on December 31, 2015, enter on line 1 the unused federal tuition, education, and textbook amounts from your 2015 notice of assessment or notice of reassessment.