



Old Age Security Return of Income

2017

10

Identification			
First name and initial			
Last name			
Mailing address: Apt No. – Street No. Street name			
PO Box		RR	
City	Prov./Terr.	Postal Code	
Country			

Information about you	
Enter your Canadian social insurance number (SIN):	_____
Enter your date of birth:	_____ Year _____ Month _____ Day
Your language of correspondence:	<input type="checkbox"/> English
Votre langue de correspondance :	<input type="checkbox"/> Français
Is this return for a deceased person?	
If this return is for a deceased person , enter the date of death:	_____ Year _____ Month _____ Day

Email address
I understand that by providing an email address, I am registering for online mail. I have read and I accept the terms and conditions on page 7 of the guide.
Email address: _____

Marital status	
Tick the box that applies to your marital status on December 31, 2017:	
1 <input type="checkbox"/> Married	2 <input type="checkbox"/> Living common-law
3 <input type="checkbox"/> Widowed	4 <input type="checkbox"/> Divorced
5 <input type="checkbox"/> Separated	6 <input type="checkbox"/> Single

Information about your residence
Enter your country of residence on December 31, 2017 :
If you became or ceased to be a resident of Canada for income tax purposes in 2017 , enter the date of:
entry _____ Month _____ Day or departure _____ Month _____ Day
Tax or pension account number in your country of residence: _____

Information about your spouse or common-law partner (if you ticked box 1 or 2 above)
Enter his or her SIN: _____
Enter his or her first name: _____
Your old age security number
Enter your old age security number: _____
Do not use this area

Include your world income on this return. World income is income from all sources both inside and outside Canada.

Income

Old age security pension (read line 113 in the guide)	113	
Canada or Quebec Pension Plan benefits (read line 114 in the guide)	114 +	
Other pensions or superannuation (read line 115 in the guide)	115 +	
Interest and other investment income (see the worksheet on page 2)	121 +	
Net rental income (read line 126 in the guide)	126 +	
Registered retirement savings plan income (read line 129 in the guide)	129 +	
Other income (read line 130 in the guide) Specify: _____	130 +	
Net business income (read line 135 in the guide)	135 +	
Add lines 113 to 135	150 =	
This is your total world income .		

Deductions

Carrying charges and interest expenses
(read line 221 in the guide)

221 _____

Other deductions (read line 232 in the guide)

Specify:

232 + _____

Add lines 221 and 232

233 = _____

Line 150 minus line 233 (if negative, enter "0")

This is your **net world income**.

► - _____
242 = _____

Refund or balance owing

Old age security recovery tax (read line 235 in the guide).
If line 242 is CAN\$74,788 or less, enter "0"

235 _____ •

Recovery tax withheld from box 27 of your NR4-OAS slip

437 - _____ •

Line 235 minus line 437.

This is your **refund or balance owing**.

= _____

If the result is negative, you have a **refund**. If the result is positive, you have a **balance owing**.

Enter the amount below on whichever line applies.

Generally, we do not charge or refund a difference of \$2 or less.

Refund 484 _____ •

Balance owing 485 _____ •

Do not use this area 486 _____ •

For more information on how to make your payment, see line 485 in the guide or go to canada.ca/payments. Your payment is due no later than April 30, 2018.

I certify that the information given on this return and in any documents attached is correct, complete, and fully discloses all my income.

Sign here _____

It is a serious offence to make a false return.

Date _____

Telephone number _____

Interest and Other Investment Income Worksheet

State the names of the payers below, and attach any information slips you received. Attach a separate sheet of paper if you need more space.

Interest and dividend income

Total interest and dividend income

_____	_____
+	_____
+	_____
+	_____
=	_____ 1

Capital gains (see line 121 in the guide)

Description of property: _____			
1. Proceeds of disposition	2. Adjusted cost base	3. Outlays and expenses (from dispositions)	4. Capital gain (or loss) (box 1 minus boxes 2 and 3)

Taxable capital gains (50% of the amount in box 4 above).
If the amount in box 4 is negative, enter "0".

Add lines 1 and 2. Enter this amount on line 121 on page 1.

+	_____ 2
=	_____ 3