



# Alberta Tax and Credits

**AB428**  
T1 General – 2017

Complete this form and **attach a copy** to your return. For more information, see the related line in the forms book.

## Step 1 – Alberta non-refundable tax credits

	For internal use only	<b>5608</b>			
Basic personal amount	claim \$18,690	<b>5804</b>			1
Age amount (if born in 1952 or earlier) (use the <i>Provincial Worksheet</i> )	(maximum \$5,208)	<b>5808</b>	+		2
Spouse or common-law partner amount					
Base amount	18,690.00				
<b>Minus:</b> his or her net income from page 1 of your return	-				
<b>Result:</b> (if negative, enter "0")	=		▶	<b>5812</b>	3
Amount for an eligible dependant					
Base amount	18,690.00				
<b>Minus:</b> his or her net income from line 236 of his or her return	-				
<b>Result:</b> (if negative, enter "0")	=		▶	<b>5816</b>	4
Amount for infirm dependants age 18 or older (use the <i>Provincial Worksheet</i> )		<b>5820</b>	+		5
CPP or QPP contributions:					
(amount from line 308 of your federal Schedule 1)		<b>5824</b>	+		• 6
(amount from line 310 of your federal Schedule 1)		<b>5828</b>	+		• 7
Employment insurance premiums:					
(amount from line 312 of your federal Schedule 1)		<b>5832</b>	+		• 8
(amount from line 317 of your federal Schedule 1)		<b>5829</b>	+		• 9
Adoption expenses		<b>5833</b>	+		10
Pension income amount	(maximum \$1,439)	<b>5836</b>	+		11
Caregiver amount (use the <i>Provincial Worksheet</i> )		<b>5840</b>	+		12
Disability amount (for self)		<b>5844</b>	+		13
(Claim <b>\$14,417</b> , or if you were under 18 years of age, use the <i>Provincial Worksheet</i> .)					
Disability amount transferred from a dependant (use the <i>Provincial Worksheet</i> )		<b>5848</b>	+		14
Interest paid on your student loans (amount from line 319 of your federal Schedule 1)		<b>5852</b>	+		15
Your tuition and education amounts [use and <b>attach</b> Schedule AB(S11)]		<b>5856</b>	+		16
Tuition and education amounts transferred from a child		<b>5860</b>	+		17
Amounts transferred from your spouse or common-law partner [use and <b>attach</b> Schedule AB(S2)]		<b>5864</b>	+		18
Medical expenses:					
Amount from line 330 of your federal Schedule 1	<b>5868</b>			19	
Enter \$2,415 or 3% of line 236 of your return, whichever is less.	-			20	
Line 19 minus line 20 (if negative, enter "0")	=			21	
Allowable amount of medical expenses for other dependants (use the <i>Provincial Worksheet</i> )	<b>5872</b>	+		22	
Add lines 21 and 22.	<b>5876</b>	=		▶	23
Add lines 1 to 18, and line 23.				<b>5880</b>	24
Alberta non-refundable tax credit rate			×	<b>10%</b>	25
Multiply line 24 by line 25.				<b>5884</b>	26
Donations and gifts:					
Amount from line 16 of your federal Schedule 9		×	10% =	27	
Amount from line 17 of your federal Schedule 9		×	21% =	28	
Add lines 27 and 28.	<b>5896</b>	=		▶	29
Add lines 26 and 29.					
Enter this amount on line 42.	<b>Alberta non-refundable tax credits</b>	<b>6150</b>	=		30

Continue on the next page.

## Step 2 – Alberta tax on taxable income

Enter your **taxable income** from line 260 of your return.

**31**

Complete the appropriate column depending on the amount on line 31.

	Line 31 is \$126,625 or less	Line 31 is more than \$126,625 but not more than \$151,950	Line 31 is more than \$151,950 but not more than \$202,600	Line 31 is more than \$202,600 but not more than \$303,900	Line 31 is more than \$303,900	
Enter the amount from line 31.	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<b>32</b>
Line 32 minus line 33 (cannot be negative)	– 0,00	– 126,625,00	– 151,950,00	– 202,600,00	– 303,900,00	<b>33</b>
	=	=	=	=	=	<b>34</b>
	× 10%	× 12%	× 13%	× 14%	× 15%	<b>35</b>
Multiply line 34 by line 35.	=	=	=	=	=	<b>36</b>
	+ 0,00	+ 12,663,00	+ 15,702,00	+ 22,286,00	+ 36,468,00	<b>37</b>
Add lines 36 and 37. <b>Alberta tax on taxable income</b>	=	=	=	=	=	<b>38</b>

## Step 3 – Alberta tax

Enter your Alberta tax on taxable income from line 38.

**39**

Enter your Alberta tax on split income from Form T1206.

**6151** +   **•40**

Add lines 39 and 40.

=   **41**

Enter your Alberta non-refundable tax credits from line 30.

**42**

Alberta dividend tax credit:

Credit calculated for line 6152 on the *Provincial Worksheet*

**6152** +   **•43**

Alberta minimum tax carryover:

Amount from line 427 of your federal Schedule 1   × 35% =

**6154** +   **•44**

Add lines 42 to 44.

=   **45**

Line 41 minus line 45 (if negative, enter "0")

=   **46**

Alberta additional tax for minimum tax purposes:

Form T691: line 108 minus line 111   × 35% =

+   **47**

Add lines 46 and 47.

=   **48**

Enter the provincial foreign tax credit from Form T2036.

–   **49**

Line 48 minus line 49 (if negative, enter "0")

=   **50**

### Alberta political contributions tax credit

Enter your Alberta political contributions made in 2017 from your official receipt called *Annual Contribution*.

**6003**   **51**

Credit calculated for line 52 on the *Provincial Worksheet*

(maximum \$1,000)   **52**

Enter your Alberta political contributions made in 2017 from your official receipt called *Senatorial Selection Campaign Contribution*.

**6004**   **53**

Credit calculated for line 54 on the *Provincial Worksheet*

(maximum \$1,000) +   **54**

Add lines 52 and 54.

**Alberta political contributions tax credit** =   **55**

Line 50 minus line 55 (if negative, enter "0").

Enter the result on **line 428** of your return.

**Alberta tax**

=   **56**

### Alberta investor tax credit

Enter the total of all tax credit amounts shown on your investor tax credit certificates for shares acquired in 2017.

**6007**   **57**

Enter the total of all tax credit amounts shown on your investor tax credit certificates for shares purchased during the first 60 days of 2018 that you **elect** to claim in 2017.

**6008** +   **58**

Add lines 57 and 58.

Enter this amount on **line 479** of your return.

(maximum \$60,000)

=   **59**

**If you are also claiming the Alberta stock savings plan tax credit, enter the total of both credits on line 479.**