Alberta Government

# Provincial Tuition and Education Amounts

**Schedule AB(S11)**
T1 General – 2014

**Only the student** must complete this schedule. Use it to:

- calculate your Alberta tuition and education amounts to claim on line 5856 of your Form AB428;
- determine the provincial amount available to transfer to a designated individual; and
- determine the unused provincial amount, if any, available for you to carry forward to a future year.

**Only the student** attaches a copy of this schedule to his or her return.

## Alberta tuition and education amounts claimed by the student for 2014

| | | | | | |
|---|---|---|---|---|---|
| Unused Alberta tuition and education amounts from your 2013 notice of assessment or notice of reassessment * | | | | | 1 |
| Eligible tuition fees paid for 2014 | | 5914 | | 2 | |
| Education amount for 2014: Use columns B and C of forms T2202A, TL11A, TL11B, and TL11C. Only one claim per month (**maximum 12 months**) | | | | | |
| Enter the number of months from column **B** (do not include any month that is also included in column C). | × $207 = | 5916 | + | 3 | |
| Enter the number of months from column **C**. | × $691 = | 5918 | + | 4 | |
| Add lines 2, 3, and 4. | **Total 2014 tuition and education amounts** | | = | ▶ | + 5 |
| Add lines 1 and 5. | **Total available tuition and education amounts** | | | | = 6 |
| Taxable income from line 260 of your return | | | | 7 | |
| Total of lines 5804 to 5848 of your Form AB428 | | | − | 8 | |
| Line 7 minus line 8 (if negative, enter "0") | | | = | 9 | |
| Unused Alberta tuition and education amounts claimed for 2014: Enter the amount from line 1 or line 9, whichever is **less**. | | | − | ▶ | 10 |
| Line 9 minus line 10 | | | = | 11 | |
| 2014 tuition and education amounts claimed for 2014: Enter the amount from line 5 or line 11, whichever is **less**. | | | | | + 12 |
| Add lines 10 and 12. Enter this amount on line 5856 of your Form AB428. | **Alberta tuition and education amounts claimed by the student for 2014** | | | | = 13 |

## Transfer/Carryforward of unused amount

| | | | |
|---|---|---|---|
| Amount from line 6 | | | 14 |
| Amount from line 13 | | − | 15 |
| Line 14 minus line 15 | **Total unused amount** | = | 16 |

If you are transferring an amount to another individual, continue on line 17.
**Otherwise**, enter the amount from line 16 on line 21.

| | | | |
|---|---|---|---|
| Enter the amount from line 5. | **(maximum $5,000)** | | 17 |
| Amount from line 12 | | − | 18 |
| Line 17 minus line 18 (if negative, enter "0") | **Maximum transferable** | = | 19 |

You can transfer all or part of the amount on line 19 to your spouse or common-law partner, to his or her parent or grandparent, or to your parent or grandparent. To do this, you have to **designate** the individual and **specify the provincial amount** that you are transferring to him or her on your Form T2202A, TL11A, TL11B, or TL11C. Enter the amount on line 20 below.

**Note:** If you have a spouse or common-law partner, special rules may apply; read line 5856 in the forms book.

| | | | |
|---|---|---|---|
| Enter the amount you are transferring (cannot be more than line 19). | **Provincial amount transferred** 5920 | − | 20 |
| Line 16 minus line 20 | **Unused provincial amount available to carry forward to a future year** | = | 21 |

**The person claiming the transfer should not attach this schedule to his or her return.**

* If you resided in another province or territory on December 31, 2013, enter on line 1 the unused federal tuition, education, and textbook amounts from your 2013 notice of assessment or notice of reassessment.



See the privacy notice on your return.