



CAN: _____

Taxation Year Ending: _____
YYYY MM DD

For use by a corporation for a taxation year ending on or before March 31, 2012 in which the corporation is claiming the Alberta SR&ED tax credit. Schedule 9 Supplemental is to be filed with Schedule 9, "Alberta Scientific & Experimental Development (SR&ED) Tax Credit". If the corporation, in the immediately preceding taxation year, applied federal investment tax credits for SR&ED that originated in more than one taxation year, then a separate AT1 Schedule 9 Supplemental must be prepared for each year in which the federal investment tax credits originated. **Schedule 9 Supplemental must be received by Alberta Tax and Revenue Administration within 21 months of the taxation year end in which the Alberta SR&ED eligible expenditures were incurred.** For more information on completing Schedule 9 Supplemental, see the Guide to Claiming the Alberta SR&ED Tax Credit (the Guide).

Report all monetary values in dollars; DO NOT include cents.

This Schedule 9 Supplemental is prepared in respect of the federal investment tax credits originating in the taxation year ending _____ that were deducted from federal tax payable in the immediately preceding taxation year.
YYYY MM DD

If this schedule is prepared in respect of federal investment tax credits originating in a taxation year other than the immediately preceding taxation year, all instructions for the "prior" or "immediately preceding" taxation year, on lines 400 to 428, except line 424, should be read as if referring to the year in which the investment tax credits originated.

Alberta Portion of Prior Year Federal Investment Tax Credit

Prior year eligible expenditures (prior year line 031 of Schedule 9) less prior year Alberta SR&ED tax credit (prior year line 110 of Schedule 9 - see the Guide) ----- **400** _____

Prior year maximum expenditure limit (prior year line 108 of Schedule 9) less prior year Alberta SR&ED tax credit (prior year line 110 of Schedule 9 - see the Guide) ----- **402** _____

Lesser of line 400 and 402 ----- **404** _____

A X B / C ----- **406** _____

- A = Prior year federal expenditure limit (prior year line 410 of federal schedule 31)
- B = Prior year eligible expenditures less prior year Alberta SR&ED tax credit (line 400 above)
- C = Prior year federal expenditures of the corporation (prior year line 559 of federal T661)

Lesser of line 404 and 406 ----- **408** _____

Line 408 X 35% ----- **410** _____

Prior year eligible expenditures less prior year Alberta SR&ED tax credit (line 400 above) less line 406 ----- **412** _____

Greater of line 412 and zero ----- **414** _____

Prior year maximum expenditure limit less prior year Alberta SR&ED tax credit (line 402 above) less line 406 ----- **416** _____

Greater of line 416 and zero ----- **418** _____

Lesser of line 414 and 418 ----- **420** _____

Line 420 X 20% ----- **422** _____

Amount of federal SR&ED investment tax credits for the immediately preceding
taxation year deducted from federal tax payable
(line 435 of federal T661 - see the Guide)

424

Amount of federal SR&ED investment tax credits for the immediately
preceding taxation year (prior year line 540 of federal schedule 31)

426

(Line 410 + line 422) X (line 424 ÷ line 426) X 10%

428

Enter the amount from line 428 on page 2, line 116 of Schedule 9