

Phone

Tax Return Summary

Tax Year

Name

Address

Identification & Status

Social Ins No:

Date of birth:

Prov. Residence:

Marital Status:

Refund

Balance owing

Spouse Info

Social Ins No:

Date of birth:

Net income

Taxable income:

Total Income

Employment income

101

Other empl. Inc.

104

Old age sec. pension

113

CPP

114

Other pensions

115

Split-pension amount

116

UUCB

117

EI benefit

119

Taxable dividends

120

Interest/Investment

121

Net partnership

122

RDSP income

125

Net rental income

126

Gross rental income

160

Taxable capital gain

127

Taxable support

128

RRSP income

129

Other income

130

Net Bus. Income

135

Gross Bus. inc.

162

Net Prof. income

137

Gross Prof. income

164

Net Comm. Income

139

Gross Comm. Income

166

Net Farm. Income

141

Gross Farm. Income

168

Net Fishing income

143

Gross Fishing income

170

Workers' compensation

144

Social assistance

145

Net federal suppl.

146

Total Income

150

Expl./Dev. Exp.

224

Other empl. Exp.

229

Clergy residence

231

Other deduction

232

Soc. Benefits repmnt.

235

Net Income

236

Taxable Income

Canadian Forces/police

244

Employee home reloc.

248

Security options

249

Other pmnts deduction

250

Ltd. Partnership losses

251

Non-capital losses

252

Net capital losses

253

Capital gains ded.

254

Northen residents ded.

255

Additional ded.

256

Taxable Income

260

Federal tax

Fed. tax on split-inc.

424

Fed. dividend tax cre.

425

Min. tax carryover

427

Basic federal tax

429

Foreign tax credit

405

Federal tax

406

Tot. fed. political contr.

409

Fed. Poli. Contr. Cre.

410

Investment tax credit

412

Special taxes

418

Net federal tax

420

Provincial Taxes

CPP payable

421

EI payable

430

Social benefits repmnt.

422

Provincial tax

428

Yukon First Nations tax

432

Total payable

435

Federal non-refundable credits

Basic personal amount

300

Age amount

301

Spouse amount

303

Amt. for eligible dep.

305

Family care amt.

367

Amt. infirm dep. 18+

307

CPP thru. Empl.

308

CPP on self-empl.

310

EI thru. Empl.

312

EI on self-empl.

317

Canada employment

363

Public transit amt.

364

Children's arts amt.

370

Home accessibility

398

Home buyer's amt.

369

Adoption exp.

313

Pension income amt.

314

Disability amt.

316

Disa. amt. transferred

318

Interest on stu. Loans

319

Tuition/Edu./Textbooks

323

Tuition transferred

324

Trans. from spouse

326

Medical expenses

332

Donations

349

Tot. Non-ref credits

350

Refundable Credits

Tot.income tax ded.

437

Ref. QC abatement

440

CPP overpayment

448

EI overpayment

450

Ref. med. exp. suppl.

452

WITB

453

Ref. invest. tax credit

454

XII.2 trust tax credit

456

GST/HST rebate

457

Supply tax credit

469

Tax paid by instalments

476

Prov. (Terr.) tax credit

479

Tot. ref. credits

482

Net Income

RPP

207

RRSP

208

Deduction Split-pension

210

Union/prof. dues

212

UCCB repayment

213

Child care exp.

214

Disability supports

215

ABIL deduction

217

Moving exp.

219

Allowable support pmnt.

220

Carrying charges

221

Deduction for CPP

222

Benefit Summary and Carry-forward Items

GST Rebate (estimate)

Unused RRSP

Unused Moving Exp.

CCTB Benefit (estimate)

Unused Fed. Tuition

Ontario Trillium Benefit

New RRSP Room earned

Unused Prov. Tuition

Ontario Child benefit (estimate)

Capital Loss

Prepared by:

Phone:

Date: