

Tax Return Summary for Tax Year _____

Name : _____ Telephone : (____)_____

Summary :

Employment Income		CPP\QPP Benefits	
Rental Income		E.I. Benefits	
Self-Emp. Income		Taxable Capital Gain	
RRSP Income		Total Dividend	
Interest Income		Ineligible Dividend	
Total Income		Split Pension Income	
Net Income		UCCB	
Taxable Income		OAS Pension	
Fed Non-ref. Tax Credit		UCCB repayment	
Prov Non-ref. Tax Credit		Registered Pen. Ded.	
Federal Tax		RRSP Deduction	
Provincial Tax		Split Pension Ded.	
Prov.\Terr. Tax Credit		Annual Union Due	
Total Tax Payable		Childcare Exp. Credit	
Tax Already Deducted		Moving Exp. Credit	
Tax Instalments		Non-Capital Loss	
Average Tax Rate	%	Net Capital Loss	
Balance Due (or Refund as negative amount)		Capital Gain Deduction	

Benefit Summary and Carry-forward Items

Subject	Amount	Carry-forward Subject	Amount
GST Rebate (estimate)	(monthly)	Unused RRSP	
		Unused Fed. Tuition	
CCB Benefit (estimate)	(monthly)	Unused Prov. Tuition	
		Capital Loss	
New RRSP Room Earned.		Unused Moving Exp.	
Ontario Child Benefit (estimate)		Ontario Trillium Benefit (estimate)	(monthly)

Prepared by: _____ Phone: (____)_____