



## Old Age Security Return of Income

2021

If this return is for a deceased person, enter their information on this page.

10

## Identification

First name and initial \_\_\_\_\_ Last name \_\_\_\_\_

Mailing address \_\_\_\_\_

PO Box \_\_\_\_\_ RR \_\_\_\_\_

City \_\_\_\_\_ Prov./Terr. \_\_\_\_\_ Postal Code \_\_\_\_\_

Country \_\_\_\_\_

Email address \_\_\_\_\_

By providing an email address, you are **registering** to receive email notifications from the CRA and **agree** to the **Terms of use** on page 8 of the guide.

Canadian social  
insurance number (SIN)

| | | | | | | | | |

Date of birth  
(Year Month Day)

| | | | | | | | | |

If this return is for  
a **deceased person**,  
enter the date of death  
(Year Month Day)

| | | | | | | | | |

Marital status on  
December 31, 2021:1 ☐ Married2 ☐ Living common-law3 ☐ Widowed4 ☐ Divorced5 ☐ Separated6 ☐ SingleYour language of correspondence: ☐ EnglishVotre langue de correspondance : ☐ Français

## Residence information

Your country of residence on **December 31, 2021**:

If you became or ceased to be a resident of Canada  
for income tax purposes in 2021, enter the date of:

**entry** Month Day or **departure** Month Day  
| | | | | | | | | |

Tax or pension account number  
in your country of residence: \_\_\_\_\_

Your spouse's or common-law partner's  
information

Their first name \_\_\_\_\_ Their SIN  
| | | | | | | | | |

## Your old age security number

Old age security number: \_\_\_\_\_

Do not use this area.

Include your world income from all sources inside and outside Canada on this return.

## Income

Old age security (OAS) pension (see line 11300 of the guide)	11300				1
CPP or QPP benefits (see line 11400 of the guide)	11400	+			2
Other pensions or superannuation (see line 11500 of the guide)	11500	+			3
Interest and other investment income (complete worksheet on page 2)	12100	+			4
Net rental income (see line 12600 of the guide)	12600	+			5
RRSP income (see line 12900 of the guide)	12900	+			6
Other income (see line 13000 of the guide)					
Specify:	13000	+			7
Net business income (see line 13500 of the guide)	13500	+			8
Add lines 1 to 8.	<b>Total world income</b>	15000	=		9

Do not use this area. 17100 | | | |

**Deductions**

Amount from line 9 of the previous page				<b>10</b>
Carrying charges and interest expenses (see line 22100 of the guide)	22100		<b>11</b>	
Other deductions (see line 23200 of the guide)				
Specify:	23200	+	<b>12</b>	
Line 11 plus line 12	23300	=		<b>13</b>
Line 10 minus line 13 (if negative, enter "0")			<b>Net world income</b> 24200	<b>14</b>

**Refund or balance owing**

Old age security (OAS) recovery tax (see line 23500 of the guide)				
If line 14 is CAN\$79,845 or less, enter "0".	23500		<b>•15</b>	
Recovery tax withheld (box 27 of your NR4-OAS slip)	43700	-	<b>•16</b>	
Line 15 minus line 16				
If the amount is negative, enter it on line 48400 below.				
If the amount is positive, enter it on line 48500 below.			<b>Refund or balance owing</b>	<b>17</b>

Generally, the CRA does not charge or refund a difference of **\$2 or less**.

<b>Refund</b> 48400	•	<b>Balance owing</b> 48500	•
		<b>Do not use this area.</b> 48600	•

Your balance owing is due **no later than April 30, 2022**. For more information on how to make your payment, see line 48500 in the guide or go to **canada.ca/payments**.

I certify that the information given on this return and in any attached documents is correct, complete, and fully discloses all of my income.

**Sign here**

It is a serious offence to make a false return.

Date

Telephone number

**Interest and other investment income worksheet**

Attach any information slips you received. If you need more space, attach a separate sheet of paper.

**Interest and taxable dividend income**

Name of payer:		<b>1</b>
Name of payer:	+	<b>2</b>
Name of payer:	+	<b>3</b>
Name of payer:	+	<b>4</b>
Add lines 1 to 4.	<b>Total interest and taxable dividend income</b>	<b>5</b>

**Capital gains** (see line 12100 of the guide)

Description of property:

1. Proceeds of disposition	2. Adjusted cost base	3. Outlays and expenses (from dispositions)	4. Capital gain (or loss) (column 1 <b>minus</b> columns 2 and 3)

<b>Taxable capital gains:</b> amount from column 4 multiplied by 50% (if negative, enter "0")	+	<b>6</b>
Line 5 plus line 6. Enter this amount on line 4 of the previous page.	=	<b>7</b>

Personal information (including the SIN) is collected for the purposes of the administration or enforcement of the Income Tax Act and related programs and activities including administering tax, benefits, audit, compliance, and collection. The information collected may be used or disclosed for purposes of other federal acts that provide for the imposition and collection of a tax or duty. It may also be disclosed to other federal, provincial, territorial, or foreign government institutions to the extent authorized by law. Failure to provide this information may result in interest payable, penalties, or other actions. Under the Privacy Act, individuals have a right of protection, access to and correction of their personal information, or to file a complaint with the Privacy Commissioner of Canada regarding the handling of their personal information. Refer to Personal Information Bank CRA PPU 005 on Info Source at **canada.ca/cra-info-source**.